

TSX: CSW-A

TSX: CSW-B

As of May 14, 2026

Shares Outstanding:
28.5m

Total Market Cap:
\$412m

Q3 FY26 Quarterly
Dividend Declared:
\$0.24/share

Dividend Yield:
6.2%

1

Canada's leading publicly-listed spirits, wine and RTD company

2

Corby's position in the Canadian spirits market and Pernod Ricard's position worldwide

3

Three of the top ten largest brands in Canada (by value)

Investor Fact Sheet

Corby Spirit and Wine Limited

Proudly Canadian Spirit, Proudly Agile

Corby is a leading Canadian manufacturer, marketer, distributor and innovator of spirits, wines, and ready-to-drink beverages. Founded in 1859, Corby owns a portfolio of iconic Canadian brands and represents leading international brands through its affiliation with Pernod Ricard S.A.

Why Invest in Corby?

- 1 Largest publicly-listed, multi-beverage alcohol company in Canada with the **most comprehensive & diverse portfolio** in the industry
- 2 Close partnership with **Pernod Ricard, a global industry leader**, bringing strategic advantages, best practices, and operational and financial support to Corby
- 3 Clear strategic priorities to **continue accelerating our RTD portfolio** led by strong ABG traction, while **continuing to gain value share in the spirits market**
- 4 **Operational excellence in commercial execution** with a strong track-record of impactful innovations, unparalleled marketing capabilities and cost synergies through acquisitions
- 5 Financial consistency reflected in **resilient revenue and earnings growth, healthy balance sheet, and strong cash flow generation** supporting attractive dividends

Corby beats the market

Corby has consistently outperformed the Canadian market in value growth for fourteen consecutive quarters

	MARKET	CORBÝ	
R12¹ OTC Value Growth			
SPIRITS	-3.6%	+3.1%	+6.7pts vs. market
RTD	+12.0%	+31.6%	+19.6pts vs. market
WINE	-0.6%	+16.2%	+16.8pts vs. market

1. Rolling 12-month period ending March 31, 2026.

Source: ACD (Mar '26) – Retail \$ Value including Duty Free. Retail sales data for Nude Beverages in Alberta is not provided by ACD in the reference period, and as such, has been excluded in above growth rates



Our Strategy Supporting Long-Term Sustainable Value Creation

Continue to gain share in spirits

- Leveraging best-in-class brand activation and excellence in commercial execution
- Building on impactful innovative launches to deliver roughly one-third of annual revenue growth
- Continuously improve efficiency and effectiveness in each \$ invested in advertising

Accelerate penetration in fastest growing categories

- Scale Cottage Springs brand outside of Ontario and continue to reignite Nude brands in RTD category
- Expand our position into Western provinces and in the dynamic Tequila category

Continue to grow value ahead of volume

- Targeted price increase approach to protect margins, while adapting to regulatory changes
- Further enhance promotional efficiency using our internal AI-based tool to optimize spend and maximize ROI

Dynamic portfolio management

- Explore strategic and accretive acquisition of brands competing in fast growing segments and opportunistic disposals of non-core assets in less attractive segments

Targeted expansion of export business in key markets

- Focused approach with regional activations to embed J.P. Wiser's in local culture
- Leverage the depth of J.P. Wiser's portfolio to answer consumer needs (rural vs. metro area)

FINANCIAL HIGHLIGHTS (in C\$ millions)

For the nine month periods ending March 31, 2025 and March 31, 2026

	YTD FY25	YTD FY26	% change	
1.4x Net Debt / Adjusted EBITDA	Revenue	174.8	200.6	+15%
76% Dividend Payout Ratio (Cash) ²	Adj. Earnings from Operations ¹	36.3	41.9	+16%
	Adj. EBITDA ¹	48.4	52.8	+9%
	Adj. Net Earnings ¹	23.2	27.7	+20%
	Cash Flow from Operating Activities	29.2	19.4	-34%
	Free Cash Flow	6.7	(6.7)	n/a
	Net Cash / (Debt), end of period	(99.1)	(97.8)	-1%

1. See "Non-IFRS Financial Measures" in Corby's Q3 FY26 MD&A

2. Annualized dividends paid divided by Cash Flow from Operating Activities

CORPORATE INFORMATION

Executive Office
225 King Street West, Suite 1100
Toronto, ON M5V 3M2
(416) 479-2400

Investor Relations Inquiries
investors.corby@pernod-ricard.com
www.corby.ca

Shares
Corby's Voting Class A Common Shares and Non-Voting Class B Common Shares are traded on the Toronto Stock Exchange under the symbols CSW.A and CSW.B, respectively.

FOLLOW US

